

Code	TMS
Company name	Transimex-Saigon Corporation
Date	03/25/2016
Subject	Board resolution on bond issuance

Content:

Transimex-Saigon Corporation announced Board Resolution No.43 dated March 24, 2016 as follows:

Article 1: Approving the report on Bonded warehouse and logistics service project for high-tech zones.

Article 2: Approving the report on investment and financial performance in 2015.

Article 3: Approving business plan for 2016.

Article 4: Approving the document on salary fund in 2015 and plan for 2016.

Article 5: Approving the document on buying price and investors in the offering of shares of TMS–TRANS when capitalizing.

Article 6: Approving the reports and documents for the 2015-2016 Annual General Meeting.

Article 7: Approving the first phase of private placement of bonds in 2016.

1. Issuer: Transimex-Saigon Corporation
2. Bond code: TPTMS201601
3. Bond name: Bond of Transimex-Saigon Corporation – Phase 1.2016
4. Bond type: none-convertible, secured bond
5. Currency unit: VND
6. Par value: VND1,000,000/bond
7. Offering volume: 280,000 bonds
8. Total issue value: VND280 billion
9. Offering price (estimated): 100% par value
10. Bond term: 05 years
11. Interest rate:
 - For the first year: 7.7%/year
 - For the next years: the sum of 2% and the average of 12-month personal savings interest rates (deferred payment) in VND quoted by four banks: Vietcombank, VietinBank,

BIDV and Maritime Bank on each interest payment date.

12. Term of interest payment: 03 months/time
13. Bond form: book-entry
14. Investor: Maritime Bank
15. Issue time: in Quarter 1.2016
16. Agent: Branch of Saigon Securities Incorporation in Ha Noi City